

LIFEBOT INC. | PUBLIC EDITION 1.0

Configuration and Evaluation Worksheet

Define the scope, capture observations and assign the next action

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Use this editable or printable form for a proposed LifeBot configuration. Complete it with the clinical, records, IT, equipment and implementation teams. Blank fields are decisions to record, not claims of delivered capability. Use simulated or appropriately de-identified examples and keep credentials or patient data out of shared notes.

Project field	Complete for this evaluation
Organization / site / project	
Date and document owner	
Care setting and intended use	
Representative encounter / evaluation objective	
Local clinical lead / remote clinician / records owner	
IT / integration / equipment / support contacts	
Acceptance owner and decision date	

1. Roles, software and host configuration

Configuration field	Selected value / evidence reference
Link / Core patient-side arrangement	
Command remote-clinical arrangement and authorized role	
Matrix record destination and administrative roles	
Source designation: DREAMS 12.07.15, Build 3 — source reference	
Actual installed version/build and enabled functions	
Windows host/VM; CPU, RAM, storage and display	
Device/media redirection and access method, if hosted	
Patient / encounter / user identifiers and ownership	
Record custody, retention, backup and recovery owners	

2. Equipment, power and communications

Field	Selected value / evidence reference
OEM device model, part, hardware/software revision and serial range	
Options, sensors, accessories, consumables and maintenance	
Physical inclusion versus integrated data path	
OEM instructions and notices applicable to the selected device	
PB-3000: SAGQI-2335 applicability and corrective-action status, if selected	
Power input, battery/backup, mounting, cables and loss behavior	
Selected network equipment, firmware, licenses and services	
Primary/alternate paths, thresholds and permitted traffic	
Separate application reconnection and record-reconciliation procedure	

3. Interface contract and evidence

Illustrative row only: Link/Core → configured Matrix service; selected encounter package; agreed patient, encounter and submission identifiers; separately observe local save, submission and received-record availability. Record rejection or unmatched identifiers with an owner. This example is a planning model, not a verified product protocol.

Interface field	Complete for the proposed path
Source endpoint and responsible role	
Destination endpoint and receiving owner	
Direction and payload; live, captured or retained information	
Patient, encounter, session and submission identifiers	
Field mapping, units, timestamps and reconciliation	
Local-save indication versus submission response	
Receipt / acceptance evidence at the destination	
Rejection, timeout, retry and duplicate controls to verify	
Security/access requirement; configured setting and observed evidence	

4. Demonstration observations and acceptance

Agree criteria before the demonstration. Use a safe, authorized test scenario and applicable procedures for any loss/recovery exercise. Observations here do not establish clinical validation or operator competency.

Step / criterion	Observation and evidence	Exception / action / owner
Patient-side capture and documentation		
Required device information and media		
Authorized Command participation		
Local save		
Submission and received-record availability		
Loss/recovery: network, application and record states		
Training, maintenance and support readiness		

Configuration accepted / accepted with documented conditions / further work required:

Decision owner and date: _____

Evidence location and unresolved actions: _____

5. Support evidence capture

Capture the observable state and use the agreed escalation route. Do not infer receipt from local save or instruct active replay of an uncertain transfer. Preserve evidence according to the organization's data-handling rules.

Support field	Observation / approved reference
Reporter, time/time zone and contact route	
Product role, installed version and affected configuration	
Task and expected result	
Displayed connection / record / device state	
Patient/encounter reference held securely outside shared form	
Last confirmed local save, submission and receipt state	
Relevant logs or screenshots in the approved evidence location	
Actions already taken under the applicable procedure	
Escalation owner, next action and follow-up date	

6. Facilitator record for reference exercises

Use with the Troubleshooting, Recovery and Training reference. Record completion of a document-based exercise; this is not clinical certification, production-system validation or authorization to operate a device.

Task	Answer cue / reference	Completed / follow-up
Identify the correct product role	Link/Core: patient side; Command: remote clinical; Matrix: received records.	
Explain the displayed screenshot state	Use the card's actual view, state and limitation in the Screen Index.	
Separate record states	Local save, submission, receipt and clinical handover are distinct.	
Distinguish network and application recovery	A restored path does not prove reconnection or record reconciliation.	
Locate configuration dependencies	Model/revision, enabled functions, interface and owner fields.	
Recognize historical examples	Image labels and research dates do not validate today's installation.	
Prepare a support escalation	Observed state, configuration, evidence and responsible contact.	
Locate the next reference	Use linked source, screen, configuration and recovery guides.	

Participant / facilitator / date: _____

Evidence of exercise discussion and follow-up: _____

Continue reading

[Configuration, administration and integration](#)

[Troubleshooting, recovery and training](#)

[Screen index and full-size images](#)

[Source access and applicability guide](#)

[All publications and reading routes](#)